

FEDERAL HOUSING ADMINISTRATION MULTIFAMILY AND HEALTHCARE LOAN SALE 2000-1

\$800,000,000

Performing and Nonperforming
National Loan Sale

Scheduled Bid Date: November 29, 2000

For further information please visit the FHA MHLS 2000-1 website at www.hud.gov/fha/comp/asset/mfam/mhls.html

Secured Capital Corp

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This notice is not an offer to sell or a solicitation of an offer to buy loans. Information concerning the loans will be furnished only to, and bids will only be accepted from, persons who certify that they have such a knowledge and experience in financial matters so as to be capable of evaluating the merits and risks and who certify that they have resources to bear the risks of a purchase of the loans.